



**Ronald
McDonald
House**[®]

Oregon

Instructions for Stock Gift/Transfer

Thank you for your donation of stock to Ronald McDonald House Oregon. To donate stock, please have your broker or financial advisor transfer the stock to our Charles Schwab Holding Account (all details listed below).

We look forward to working with you and/or your broker before this transfer occurs, as this helps to notify our team and identify the expected donation timing. Please get in touch by emailing info@ronaldmcdonaldhouseoregon.org today!

Transfer Instructions

Account Name: RMHC – Holding Account

Account Number: 9728-5883

To deposit any DTC-eligible security into the Charles Schwab Holding account:

Including but not limited to Equities, Corporate and Municipal Bonds, Commercial Paper, Medium-Term Notes, Collateralized Mortgage Issues, and Zero Coupon Bonds

Instruct current custodian to deliver to:

Custodian: Charles Schwab

DTC Number: 0164

Account Number: 9728-5883

Account Name: Ronald McDonald House Oregon

Please feel free to reach out to Becker Capital Management directly if there are any questions.

Laura Orellana Direct Line: 503.517.9404

Ronald McDonald House: Bend 1700
NE Purcell Blvd. Bend, OR 97701

Ronald McDonald House: Springfield
at the PeaceHealth Heartfelt House
116 St. Joseph Pl.
Springfield, OR 97477

Ronald McDonald House: Portland East
2620 N Commercial Ave.
Portland, OR 97227

Ronald McDonald House: South Waterfront
at the OHSU Rood Family Pavilion
3410 S Bond Ave.
Portland, OR 97239

ronaldmcdonaldhouseoregon.org

